

**Announcement
of Approval of Resolution on issuance of securities**

1. General Information	
1.1. Full commercial name of the Issuer (or name for non-commercial organization)	HSBC Bank (RR) (Limited Liability Company)
1.2. Abbreviated commercial name of the Issuer	OOO HSBC Bank (RR)
1.3. Location of the Issuer	2 Bld.2 Paveletskaya Sq., Moscow, Russian Federation 115054,
1.4. OGRN code of the Issuer	1027739139075
1.5. Tax ID number (INN) of the Issuer	7707115538
1.6. Unique code assigned to Issuer by registration authority	3290
1.7. Web page provided by a distributor of information in the securities market, and web page with domain name owned by Issuer	http://www.e-disclosure.ru/portal/company.aspx?id=31860 www.hsbc.ru

2. Contents of Announcement	
“Information about approval of resolution on issuance of securities”	
2.1. Issuer’s management body which passed the resolution on issuance of securities, and the forms of decision-making [indicate type of general meeting – annual / extraordinary if the Issuer’s management body which passed the resolution on issuance of securities is the general shareholders’ meeting of the Issuer, and the voting type (joint attendance and/or absentee voting)]:	<i>The decision to approve Resolution on issuance of securities was passed by the Board of Directors of OOO HSBC Bank (RR) by indirect vote (conference call).</i>
2.2. Date and venue of the meeting of the Issuer’s authorized management body in which the resolution on issuance on securities was made:	<i>September 26, 2012, 2 Bld.2 Paveletskaya Sq., Moscow, Russia 115054.</i>
2.3. Date and number of the transcript of the meeting of the Issuer’s authorized management body in which the resolution on issuance on securities was made:	<i>September 26, 2012, Minutes of the Board of Directors meeting No.62.</i>
2.4. Quorum on the issue regarding resolution on issuance of securities, and voting results:	<i>Quorum attending. Decision has been made.</i>
2.5. Information about securities. Placement terms:	
2.5.1. Type, category, series and other identification features of placed securities:	<i>Documentary interest-bearing non-convertible bearer bonds, series 02, subject to mandatory centralized custody, unsecured, in the number of 5 000 000 (five million) bonds of face value 1 000 (one thousand) Russian Roubles each, maturing on the 3 640th (three thousand six hundred and fortieth) day from the launch date of placement, with an option for early redemption upon demand of owners and at the discretion of the Issuer (hereafter referred to as “Series 02 Bonds”)</i>
2.5.2. Maturity (for bonds and issue options):	<i>3 640th (three thousand six hundred and fortieth) day from the launch date of placement of Series 02 Bonds issue.</i>
2.5.3. Number of placed securities and face value (if face value is required by laws of the Russian Federation) of each placed security:	<i>5 000 000 (five million) bonds of face value 1 000 (one thousand) Russian Roubles each.</i>
2.5.4. Form of placement (for closed subscription please also indicate potential buyers of securities):	<i>open subscription.</i>
2.5.5. Price of securities or pricing formula:	<i>Placement price of the Series 02 Bonds is determined as equal to 1 000 (one thousand) Russian Roubles per one Series 02 Bond, or 100 (one hundred) per cent of its face value.</i> <i>Starting from the second day of placement of the Series 02 Bonds a buyer of the Series 02 Bonds shall pay Accumulated Coupon Income on the Series 02 Bonds calculated as:</i> <i>Accumulated Coupon Income = Nom * C1 * (T – T0) / 365 / 100%, in which:</i> <i>Nom means face value of one Series 02 Bonds in Russian Roubles;</i> <i>C1 means 1st coupon interest rate per annum;</i> <i>T means the date of placement of Series 02 Bonds as of which the Accumulated Coupon Income is calculated;</i> <i>T0 means the launch date of placement of Series 02 Bonds.</i> <i>Accumulated Coupon Income per one Series 02 Bond is calculated accurate to one kopeck (amount is rounded off according to mathematical rounding rules to the nearest whole number. Mathematical rounding shall be understood as rounding where the whole kopecks number remains unchanged if followed by a fractional number of 0 to 4 and increases by one if the following fractional number is 5 to 9).</i>
2.5.6. Period (first and last) of placement or procedure for its determination:	<i>First/launch date of placement or procedure for its determination:</i> <i>Placement of Series 02 Bonds can begin at least 2 (two) weeks after disclosure by the Issuer of information on state registration of the Series 02 Bonds issue and the procedure for granting of access to information contained in the Prospectus.</i> <i>Said two-week term is calculated as of the date of publication of the announcement in the newswire.</i> <i>The launch date of Series 02 Bond placement is determined by the sole executive body of the Issuer.</i> <i>If at the time of the occurrence of an event which the Issuer is obligated to disclose in accordance with the effective federal laws, as well as regulatory legal acts of the federal securities-market agency, a procedure and periods for disclosure of information on such an event is set forth that differ from the procedure and periods set forth by the Resolution on issuance of securities and Prospectus, information on such an event is disclosed under the procedure and periods set forth by the federal laws, as well as the regulatory legal acts of the federal securities-market agency effective at the time of even occurrence.</i> <i>The Issuer discloses information on the state registration of the Series 02 Bonds issue by means of placing an announcement in accordance with the regulatory legal acts of the federal securities-market agency:</i> <ul style="list-style-type: none"><i>• in the newswire of the information agency “Interfax”, or other information agencies authorised by the federal securities-market agency to distribute information disclosed in the securities market in the newswire (hereafter referred to as “newswire”) – not later than 1 (one) day;</i><i>• on the web page provided by one of the distributors of information in the securities market (hereafter referred to as “Internet page”) in the data telecommunications network “Internet” (hereafter referred to as “Internet”) at the address http://www.e-disclosure.ru/portal/company.aspx?id=31860 – not later than 1 (one) day;</i>

- on the Internet page with domain name owned by the Issuer (hereafter referred to as "Issuer's Internet page") at the address www.hsbc.ru – not later than 2 (two) days.

The Issuer discloses information on the launch date of placement of Series 02 Bonds by means of publishing an announcement of the launch date of placement in the following timeframes:

- in the newswire – not later, than 5 (five) days before the launch date of placement of securities;
- on the Internet page at the address <http://www.e-disclosure.ru/portal/company.aspx?id=31860> – not later, than 5 (five) days before the launch date of placement of securities;
- on the Issuer's Internet page at the address www.hsbc.ru – not later than 4 (four) days before the launch date of placement of securities.

Last date of placement or procedure for its determination:

The last date of placement of Series 02 Bonds is the earlier of:

- a) the date falling on the 3rd (third) business day from the first date of placement of the Series 02 Bonds;
- b) date of placement of the last series 02 Bond in the issue.

Last date of placement of Series 02 Bonds may not be later than 1 (one) year after the date of state registration of the Series 02 Bonds issue.

Placement in tranches of the Series 02 Bonds issue is not contemplated.

2.5.7. Other terms of placement stipulated by the resolution on issuance:

Form of payment:

In placement of Series 02 Bonds payments shall be made cash-free in the currency of the Russian Federation.

Placement. Series 02 Bonds shall be placed through sale and purchase deals at MICEX stock exchange according to Rules of MICEX.

Costs related to credit entries reflecting transfer of the bonds to securities accounts of their first owners (buyers) shall be borne by the owners (buyers) of Series 02 Bonds.

Calculation of interest on Series 02 Bonds:

Income from Series 02 Bonds shall equal the sum of coupon income accrued and paid for each coupon period.

Income from Series 02 Bonds for each coupon period shall be equal to a percentage of the outstanding part of face value of Series 02 Bonds and shall be paid on the end date of the relevant coupon period.

No coupon income shall be paid or accrued on unplaced Series 02 Bonds or Series 02 Bonds transferred to Issuer's account with the NSD.

Series 02 Bonds have twenty coupon periods, each of 182 (one hundred eighty two) days.

Procedure, terms and time of circulation; procedure and terms of redemption:

The circulation period for Series 02 Bonds shall equal 3 640 (three thousand six hundred and forty) days from the launch date of placement of Series 02 Bonds.

Maturity date of Series 02 Bonds shall be the 3 640th (three thousand six hundred and fortieth) day from the launch date of placement. The first date of redemption of Series 02 Bonds shall be the same as the last date of redemption.

Series 02 Bonds shall be redeemed cash-free in Russian currency in favour of owners of Series 02 Bonds.

It is not allowed to choose a different form of redemption for Series 02 Bonds.

Series 02 Bonds shall be redeemed in their outstanding part at face value. At redemption of Series 02 Bonds the Issuer also pays coupon income for the last coupon period.

Series 02 Bonds shall be redeemed by the Issuing Credit Institution by means of transfer to the NSD.

The Issuing Credit Institution is obliged to make payments on Series 02 Bonds by transferring funds to the NSD. Such obligation shall be deemed fulfilled on the date when funds are credited to account with the NSD.

The NSD is obliged to forward payments for Series 02 Bonds to its depositors on or before the business day following date of receipt of such payments from the Issuing Credit Institution.

The Issuing Credit Institution shall bear subsidiary liability to depositors of the NSD for fulfilment of such obligation by the NSD.

The NSD shall forward payments for Series 02 Bonds to nominal owner – NSD depositor – to such owner's special deposit account, or to account of the depositor – nominal owner which is a credit institution.

Early redemption of Series 02 Bonds:

There is an option for early redemption of Series 02 Bonds upon demand of owners and at the discretion of the Issuer.

Procedure and terms of early redemption of Series 02 Bonds upon demand of owners of Series 02 Bonds are determined by the Resolution on issuance of securities and the Prospectus. Early redemption of Series 02 Bonds upon demand of owners of Series 02 Bonds shall be performed cash-free in Russian currency.

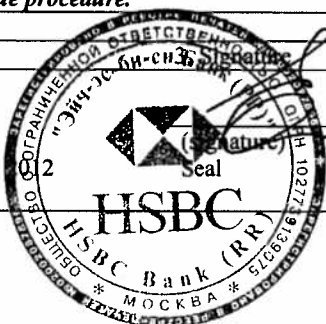
Procedure and terms of early redemption of Series 02 Bonds at the discretion of the Issuer are determined by the Resolution on issuance of securities and the Prospectus. Early redemption of Series 02 Bonds at the discretion of the Issuer shall be performed cash-free in Russian currency.

2.5.8. Pre-emptive rights to purchase securities granted to shareholders of the Issuer and/or other persons: No pre-emptive rights to purchase Series 02 Bonds is granted in relation to placement of the Series 02 Bonds.

2.5.9.. If the Prospectus is registered at the discretion of the Issuer, has the Issuer undertaken to disclose information after each stage of securities issue procedure: The Prospectus is registered at the same time as the securities issue. The Issuer is obliged to disclose information at every stage of securities issue procedure.

3.1. Temporary Acting
Chairman of Management Committee

3.2. Date “ 26 ” September



Rogova E. V.