

Corporate Action Notice
“Information about stages of securities issue process”

1. General Information	
1.1. Full commercial name of issuer (or full name for non-commercial organisations)	HSBC Bank (RR) (Limited Liability Company)
1.2. Abbreviated commercial name of issuer	OOO HSBC Bank (RR)
1.3. Issuer's location	2 Paveletskaya Square, Bld. 2, Moscow, Russian Federation 115054
1.4. Issuer's OGRN (principal state registration number)	1027739139075
1.5. Issuer's INN (taxpayer ID number)	7707115538
1.6. Issuer's unique code assigned by registration authority	3290
1.7. Address of web page provided by an Internet distributor of securities market information, and a web page whose address includes domain name owned by issuer	http://www.e-disclosure.ru/portal/company.aspx?id=31860 www.hsbc.ru

2. Contents of Corporate Action Notice
“Information about state registration of issue/additional issue of securities ”
<p>2.3.1. Type, category, series and other identification features of securities: <i>documentary interest-bearing non-convertible bearer bonds, series 02, subject to mandatory centralized custody, unsecured, in the number of 5 000 000 (five million) bonds of nominal value 1 000 (one thousand) Russian Roubles each, maturing on the 3 640th (three thousand six hundred and fortieth) day from the launch date of placement, with an option for early redemption upon demand of owners and at the discretion of the Issuer (hereafter referred to as the Bonds).</i></p> <p>2.3.2. Maturity (for bonds and options of the Issuer): <i>3 640th (three thousand six hundred and fortieth) day from the launch date of placement.</i></p> <p>2.3.3. State registration number of the issue/additional issue of securities, and date of state registration: <i>40203290B of December 24, 2012.</i></p> <p>2.3.4. Name of state registration authority which registered the issue/additional issue of securities: <i>Central Bank of the Russian Federation.</i></p> <p>2.3.5. Number of issued securities and nominal value (if a nominal value is required by the laws of the Russian Federation) of each security: <i>5 000 000 (five million) bonds of nominal value 1 000 (one thousand) Russian Roubles each.</i></p> <p>2.3.6. Type of distribution of securities (in the event of distribution by closed subscription please also indicate the range of potential buyers): <i>open subscription.</i></p> <p>2.3.7. Pre-emptive right of Issuer's shareholders and/or other persons to buy the securities: <i>No pre-emptive rights are given for acquisition of the Bonds.</i></p> <p>2.3.8. Placement price or formula of placement price: <i>Placement price of the Bonds is determined as equal to 1 000 (one thousand) Russian Roubles per one Bond, or 100 (one hundred) per cent of its nominal value.</i> <i>Starting from the second day of placement of the Bonds a buyer of the Bonds shall pay Accumulated Coupon Income calculated as:</i> <i>Accumulated Coupon Income = Nom * CI * (T – T₀)/ 365/ 100%, in which:</i> <i>Nom means nominal value of one Bond in Russian Roubles;</i> <i>CI means 1st coupon interest rate per annum;</i> <i>T means the date of placement of the Bonds as of which the Accumulated Coupon Income is calculated;</i> <i>T₀ means the launch date of placement of the Bonds.</i> <i>Accumulated Coupon Income per one Bond is calculated accurate to one kopeck (amount is rounded off according to mathematical rounding rules to the nearest whole number. Mathematical rounding shall be understood as rounding where the whole kopecks number remains unchanged if followed by a fractional number of 0 to 4 and increases by one if the following fractional number is 5 to 9).</i></p> <p>2.3.9. Period of distribution of the securities: <i>Placement of Bonds can begin at least 2 (two) weeks after disclosure by Issuer of the information about state registration of the Bonds issue and procedure of access to information in the Prospectus.</i> <i>The indicated two-week period is calculated from the time when the announcement is published in the news bulletin.</i> <i>The launch date of placement is determined by the sole executive body of the Issuer.</i> <i>If at the time of occurrence of an event which the Issuer must disclose according to applicable federal laws and regulations of the federal securities market agency such laws and regulations stipulate the time and procedure of such disclosure which differ from the time and procedure contemplated by the Resolution on Issuance of Securities or the Prospectus, such event shall be disclosed by the time and according to the procedure stipulated by federal laws and the regulations of the federal securities market agency effective at the time such event occurs.</i> <i>The Issuer discloses information about state registration of the Bonds issue by publishing a relevant announcement according to regulations of the federal securities market agency:</i> <i>in the news bulletin of Interfax information agency or other information agencies authorized by the federal securities market agency to distribute information subject to disclosure in the securities market in the news bulletin (hereafter “in the news bulletin”) – within 1 (one) day;</i> <i>on the web page provided by an Internet distributor of securities market information (hereafter referred to as the Issuer's Internet page) at: http://www.e-disclosure.ru/portal/company.aspx?id=31860 - within 1 (one) day;</i> <i>on the web page whose address includes domain name owned by the Issuer (hereafter referred to as the Issuer's Internet</i></p>

page) at: <http://www.hsbc.ru> within 2 (two) days.

Information is published on the Issuer's Internet pages after it is published in the news bulletin.

The last date of placement:

The last date of placement of the Bonds shall be the earlier of the following dates:

(a) the 3rd (third) business day after the launch date of placement of the Bonds;

(b) the date of placement of the last Bond of the Bonds issue.

The last date of Bonds placement may not occur later than one year after the date of state registration of the Bonds issue.

2.3.10. Please confirm whether registration of the Prospectus took place at the same time as state registration of the issue/additional issue of such securities: *The Prospectus was registered simultaneously with state registration of the securities issue.*

2.3.11. If a Prospectus was registered, please describe the procedure of access to information contained in the Prospectus:

At the stage of state registration of the Bonds issue, the Issuing credit institution discloses the information in the following manner:

(a) a notice is published according to regulations of the federal securities market agency about state registration of the securities issue and the procedure of access to information in the Prospectus, within the timelines indicated below calculated from the earlier of: the date on which information is published on the Internet page of registration authority about state registration of the Bonds issue of the Issuing credit institution, or the date on which the Issuing credit institution receives written notice from the registration authority confirming state registration of the Bonds issue by post, fax, e-mail or personally with signature acknowledgement of receipt:

- in the news bulletin – within 1 (one) day;

- on the Issuer's Internet page at: <http://www.e-disclosure.ru/portal/company.aspx?id=31860> – within 1 (one) day;

- on the Issuer's Internet page at: <http://www.hsbc.ru/> within 2 days.

Information is published on the Issuer's Internet pages after it is published in the news bulletin.

and

(b) the text of registered Resolution on issuance of securities and the text of registered Prospectus are published on the Issuer's Internet pages <http://www.hsbc.ru/>, <http://www.e-disclosure.ru/portal/company.aspx?id=31860> within 2 days of the earlier of: the date on which information is published on the Internet page of registration authority about state registration of the Bonds issue of the Issuing credit institution, or the date on which the Issuing credit institution receives written notice from the registration authority confirming state registration of the Bonds issue by post, fax, e-mail or personally with signature acknowledgement of receipt

The texts of registered Resolution on issuance of securities and of registered Prospectus should be made available in the Internet at: <http://www.hsbc.ru/>, <http://www.e-disclosure.ru/portal/company.aspx?id=31860> from the last date on which they may be published according to this Clause : <http://www.hsbc.ru/>, <http://www.e-disclosure.ru/portal/company.aspx?id=31860> , and if they are published in the Internet at: <http://www.hsbc.ru/>, <http://www.e-disclosure.ru/portal/company.aspx?id=31860> after such date – from the date they are published in the Internet at: <http://www.hsbc.ru/>, <http://www.e-disclosure.ru/portal/company.aspx?id=31860> until full redemption of all securities of this issue.

Starting from the date on which the text of registered Resolution on issuance of securities and the text of registered Prospectus are published on the Issuer's Internet pages <http://www.hsbc.ru/>, <http://www.e-disclosure.ru/portal/company.aspx?id=31860> , any interested parties may familiarize themselves with the Resolution on issuance of securities and the Prospectus at the address (location) of the Issuing credit institution: 2 Paveletskaya Square, Bld.2, Moscow, 115054 Russian Federation.

The Issuing credit institution shall provide a copy of the Resolution on issuance of securities and a copy of the Prospectus to owners of the Bonds of the Issuing credit institution and to any other interested parties on demand, for a fee not exceeding the production cost of such a copy, within 7 days of receipt/delivery of such demand.

The Issuing credit institution shall publish the bank details of its payment account(s) for remittance of payments for produced copies of the documents named in this Clause, together with the amount (calculation formula) of such payments on the Issuer's Internet pages at: <http://www.hsbc.ru/>, <http://www.e-disclosure.ru/portal/company.aspx?id=31860> .

Copy of the Resolution on issuance of securities and copy of the Prospectus provided by the Issuing credit institution shall be certified by an authorized representative and a corporate seal of the Issuing credit institution.

2.3.12. If the prospectus was signed by a financial advisor in securities market - please indicate such fact together with full name, abbreviated name and location of such financial advisor in securities market: *The Prospectus was not signed by a financial advisor in securities market.*

3. Signature

3.1. Temporary Acting Chairman
of the Management Committee

Rogova E.V.

(signature)

3.2. Date 25 of December 20 12

Seal to be affixed here