

**Announcement
of Resolution on issuance of securities**

1. General Information

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| 1.1. Full commercial name of the Issuer (or name for non-commercial organization) | HSBC Bank (RR) (Limited Liability Company) |
| 1.2. Abbreviated commercial name of the Issuer | OOO HSBC Bank (RR) |
| 1.3. Location of the Issuer | 2 Bld.2 Paveletskaya Sq., Moscow, Russian Federation 115054, |
| 1.4. OGRN code of the Issuer | 1027739139075 |
| 1.5. Tax ID number (INN) of the Issuer | 7707115538 |
| 1.6. Unique code assigned to Issuer by registration authority | 3290 |
| 1.7. Web page provided by a distributor of information in the securities market, and web page with domain name owned by Issuer | http://www.e-disclosure.ru/portal/company.aspx?id=31860
www.hsbc.ru |

2. Contents of Announcement

"Information about resolution on issuance of securities"

- 2.1. Issuer's management body which passed the resolution on issuance of securities, and the forms of decision-making [indicate type of general meeting – annual / extraordinary if the Issuer's management body which passed the resolution on issuance of securities is the general shareholders' meeting of the Issuer, and the voting type (joint attendance and/or absentee voting)]: ***The decision on issuance of securities was passed in the sole discretion of the Sole Participant of OOO HSBC Bank (RR).***
- 2.2. Date and venue of the meeting of the Issuer's authorized management body in which the resolution on issuance on securities was made: ***September 24, 2012 at 2 Paveletskaya Square, Building 2, Moscow, Russia.***
- 2.3. Date and number of the transcript of the meeting of the Issuer's authorized management body in which the resolution on issuance on securities was made: ***September 24, 2012, Decision No.139 of the Sole Participant.***
- 2.4. Quorum on the issue regarding resolution on issuance of securities, and voting results: ***The Decision was made by the Sole Participant in its sole discretion.***
- 2.5. Complete text of the adopted resolution on issuance of securities:
To issue documentary interest-bearing non-convertible bearer bonds, series 02, subject to mandatory centralized custody, unsecured, in the number of 5 000 000 (five million) bonds of face value 1 000 (one thousand) Russian Roubles each, maturing on the 3 640th (three thousand six hundred and fortieth) day from the launch date of placement, with an option for early redemption upon demand of owners and at the discretion of the Issuer, distributed by open subscription, with due account for the following features, procedure and terms of placement:

Placement price:

Placement price of the Series 02 Bonds is determined as equal to 1 000 (one thousand) Russian Roubles per one Series 02 Bond, or 100 (one hundred) per cent of its face value.

Starting from the second day of placement of Series 02 Bonds a buyer of Series 02 Bonds shall pay Accumulated Coupon Income calculated as:

Accumulated Coupon Income = Nom * C1 * (T – T0) / 365 / 100%, in which:

Nom means face value of one Series 02 Bonds in Russian Roubles;

C1 means 1st coupon interest rate per annum;

T means the date of placement of Series 02 Bonds as of which the Accumulated Coupon Income is calculated;

T0 means the launch date of placement of Series 02 Bonds.

Accumulated Coupon Income per one Series 02 Bond is calculated accurate to one kopeck (amount is rounded off according to mathematical rounding rules to the nearest whole number. Mathematical rounding shall be understood as rounding where the whole kopecks number remains unchanged if followed by a fractional number of 0 to 4 and increases by one if the following fractional number is 5 to 9).

Form of payment:

In placement of Series 02 Bonds payments shall be made cash-free in the currency of the Russian Federation.

Placement. Series 02 Bonds shall be placed through sale and purchase deals at MICEX stock exchange according to Rules of MICEX.

Costs related to credit entries reflecting transfer of the bonds to securities accounts of their first owners (buyers) shall be borne by the owners (buyers) of Series 02 Bonds.

Calculation of interest on Series 02 Bonds:

Income from Series 02 Bonds shall equal the sum of coupon income accrued and paid for each coupon period.

Income from Series 02 Bonds for each coupon period shall be equal to a percentage of the outstanding part of face value of Series 02 Bonds and shall be paid on the end date of the relevant coupon period.

No coupon income shall be paid or accrued on unplaced Series 02 Bonds or Series 02 Bonds transferred to Issuer's account with the NSD.

Series 02 Bonds have twenty coupon periods, each of 182 (one hundred eighty two) days.

Procedure, terms and time of circulation; procedure and terms of redemption:

The circulation period for Series 02 Bonds shall equal 3 640 (three thousand six hundred and forty) days from the launch date of placement of Series 02 Bonds.

Maturity date of Series 02 Bonds shall be the 3 640th (three thousand six hundred and fortieth) day from the launch date of placement. The first date of redemption of Series 02 Bonds shall be the same as the last date of redemption.

Series 02 Bonds shall be redeemed cash-free in Russian currency in favour of owners of Series 02 Bonds.

It is not allowed to choose a different form of redemption for Series 02 Bonds.

Series 02 Bonds shall be redeemed in their outstanding part at face value. At redemption of Series 02 Bonds the Issuer also pays coupon income for the last coupon period.

Series 02 Bonds shall be redeemed by the Issuing Credit Institution by means of transfer to the NSD.

The Issuing Credit Institution is obliged to make payments on Series 02 Bonds by transferring funds to the NSD. Such obligation shall be deemed fulfilled on the date when funds are credited to account with the NSD.

The NSD is obliged to forward payments for Series 02 Bonds to its depositors on or before the business day following date of receipt of such payments from the Issuing Credit Institution.

The Issuing Credit Institution shall bear subsidiary liability to depositors of the NSD for fulfilment of such obligation by the NSD. The NSD shall forward payments for Series 02 Bonds to nominal owner – NSD depositor – to such owner's special deposit account, or to account of the depositor – nominal owner which is a credit institution.

Early redemption of Series 01 Bonds:

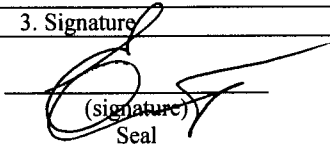
There is an option for early redemption of Series 02 Bonds upon demand of owners and at the discretion of the Issuer.

Procedure and terms of early redemption of Series 02 Bonds upon demand of owners of Series 02 Bonds are determined by the Resolution on issuance of securities and the Prospectus. Early redemption of Series 02 Bonds upon demand of owners of Series 02 Bonds shall be performed cash-free in Russian currency.

Procedure and terms of early redemption of Series 02 Bonds at the discretion of the Issuer are determined by the Resolution on issuance of securities and the Prospectus. Early redemption of Series 02 Bonds at the discretion of the Issuer shall be performed cash-free in Russian currency.

2.6. Pre-emptive rights to purchase securities granted to shareholders of the Issuer and/o other persons: *No pre-emptive rights to purchase securities is granted in relation to placement of the Series 02 Bonds.*

2.7. If the Prospectus is registered at the discretion of the Issuer, has the Issuer undertaken to disclose information after each stage of securities issue procedure: *The Issuer undertakes to disclose information after each stage of securities issue procedure. Each stage of securities issue is followed by disclosure according to Part 2 Clause 19 of the Federal Law No.39-FZ "On Securities Market" of 22.04.1996.*

		3. Signature	
3.1. Temporary Acting Chairman of Management Committee			Rogova E. V.
3.2. Date	" 24 " September 20 12	(signature) Seal	